Union Tank Car Company

90 Half Day Road Lincolnshire, Illinois 60015 G 1978 - 11 50 AM

A Subsidiary of Trans Union Corporation

Direct Tel. No.: **Law Department** MILEMATATE COMMERCE COMMISSION

August 31, 1978

Secretary Interstate Commerce Commission Washington, D.C. 20423

8-249A066

Dear Sir:

We transmit to you herewith by certified mail for this mail of the contract of recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made August 31, 1978, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 302 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

ECORDATION NO SHIP Filed & Recorded

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BILL OF SALE

MERCAL COMMERCE COMMISSION

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee under Equipment Trust Agreement dated as of September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 302 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 31st day of August 1978.

UNION TANK CAR COMPANY

Vice President

(CORPORATE SEAL)

ATTEST:

Assistant Secretary

STATE OF ILLINOIS)
COUNTY OF COOK
SS.

On this 31st day of August , 1978, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My Commission Expires July 16, 1360

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

NUMBERS
0+73985-73992
7,89019 1

34 TOTAL

SCHEDULE A DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
14	TA	13,500	11832,11834-11846
27	TL	20≠0 ⊞0	12188-12194 • 12540-12555 14462 • 14464 • 14466 14475
1	TM	13,700	25847
25	ТМ	17,000	71639-71663
29	тм	20•0 <u>0</u> n	48656-48657+48660-48663 48665-48666+48669-48670 70604-70616+78760-78768 78770-78772
96	ТМ	23,500	70305-70309,70465-70499 70599,70668,70670-70671 70677,70679,70683 70687-70690,70693-70737
7	TP	13,500	11794,11798-11803
45	TP	25,000	93740,93777,93838,93897 93913,93926,94002 94039,94053,94093 94165,94203,94209 94219,94232,94244 94246,94249,94283 94304,94323,94369 96406,96412,96414 96424,96432,96434 96465,96494,96497 96546,96564,96577 96608,96645,96735 96749,96785,96905 96914,96918,96934 96950,96969
24	ΤP	33,7 00	99844-99848•99850•99852 99881•99883-99894 99896-99899

268 TOTAL

302 TOTAL